



Financial Analysis & Management II

MGMT575

Southwestern College Professional Studies

COURSE SYLLABUS

I. Course Catalog Description

Learners study complex financial analysis tools and their role in managerial decision-making. The learner will utilize the techniques learned in Financial Analysis I in practical case studies. Risk measurement, opportunity cost of capital, short and long-term financial decisions, corporate financing alternatives, and financial analysis and planning are covered. Learners will be expected to perform hands-on modeling projects in Excel. This course will assume prior familiarity with spreadsheet software such as Excel or Lotus. *Prerequisite: MGMT565.*

II. Required and Supplementary Instructional Materials

textbook update – check MBS for new adoption

III. Learning Outcomes

Learning outcomes describe the knowledge, skills, values, and attitudes that learners gain as the result of a particular learning experience. Southwestern College Professional Studies has learning outcomes specific to each course and each [undergraduate](#) and [graduate](#) program of study, as well as [institution-wide outcomes](#) related to the mission and vision of the college. Outcomes can help learners and instructors focus on the big picture of the learning experience and can help inform potential employers about a graduate's knowledge and skills.

Upon successfully completing this course, the learner will be able to:

- Describe corporate payout policy and capital structure
- Discuss and apply principles of debt financing
- Discuss and apply fundamentals of risk management in decision making
- Explain the roles of financial planning and working capital management to business
- Describe the conduct of mergers, corporate restructuring and governance
- Describe the communication of financial information to peers and management
- Discuss, evaluate, and analyze leadership decision making required in financial management

At the end of the course, learners may vary in their ability to achieve these outcomes. You are more likely to achieve these outcomes only if you attend class and/or online activities as required by the syllabus, complete the requirements for all assignments to the best of your ability, participate actively in class activities and group work as directed, and study diligently for exams.

IV. Course Policies

Students are expected to read and abide by the course policies located in the instructor-specific syllabus in the blackboard course.

V. Course Requirements:

Requirements	Number of Assignments	Points Possible	Percent of Grade
Discussion Boards	6	300	30
Assignments	5	100	20
Case Studies	2	200	20
Exams	2	200	20
Financial Analysis Toolbox Portfolio	1	200	20
Total Points		1,000	100

VI. Course at a Glance:

Unit	Reading & Preparation Activities	Graded Work Due
1	<ul style="list-style-type: none"> • Read <i>Brealey</i> chapters 16-19 • Review chapter 16-19 PowerPoint Presentations 	<ul style="list-style-type: none"> • Unit 1 Discussion • Unit 1 Assignment
2	<ul style="list-style-type: none"> • Read <i>Brealey</i> chapters 23-25 • Review chapters 23-25 PowerPoint presentations 	<ul style="list-style-type: none"> • Unit 2 Discussion • Unit 2 Assignment
3	<ul style="list-style-type: none"> • Read <i>Brealey</i> chapters 26 and 27 • Review chapter 26-27 PowerPoint presentations 	<ul style="list-style-type: none"> • Unit 3 Discussion • Unit 3 Assignment • Unit 3 Case Study
4	<ul style="list-style-type: none"> • Read <i>Brealey</i> chapters 28-30 • Review chapter 28-30 PowerPoint presentations 	<ul style="list-style-type: none"> • Unit 4 Discussion • Unit 4 Assignment • Unit 4 Exam
5	<ul style="list-style-type: none"> • Read <i>Brealey</i> chapters 31-33 • Review chapter 31-33 PowerPoint presentations 	<ul style="list-style-type: none"> • Unit 5 Discussion • Unit 5 Assignment • Unit 5 Case Study
6	<ul style="list-style-type: none"> • Read <i>Brealey</i> chapter 34 • Review chapter 34 PowerPoint presentations 	<ul style="list-style-type: none"> • Unit 6 Discussion • Unit 6 Financial Analysis Toolbox Portfolio • Unit 6 Exam

VII. Other Policies and Requirements

Follow this link to the Southwestern College Professional Studies [Standard Syllabus](#) in Blackboard. You may be required to log in.